



## IMPORTANT INFORMATION

As the financial year draws to a close, we want to bring the following to your attention to be sure you **minimise your tax liability for the 2009 financial year:**

- 1) You should get your information to us if you have concerns about the amount of tax you expect to pay for 30 June 2009.

We can prepare interim accounts and tax positions so that adjustments can be made prior to 30 June 2009 & you can then plan for any tax liability that may exist.

Make sure, if applicable that you take advantage of the Government's proposed tax allowance on new equipment which expires 30 June 2009. (Budget update: this has been increased to 50% for eligible items installed by 31/12/10 where business turnover is less than \$2 million)

- 2) We are now able to offer you the service of: new finance, re finance, debt consolidation, leases, purchases & chattel mortgages on equipment and motor vehicles. (See "Save on Bills" below)

If you have queries about the above, please make sure that you contact us immediately to determine if they are relevant and/or appropriate for your needs.

We now only have 6 weeks to have your financial affairs in order for 30 June 2009 year end.

Please direct your call to Pam Mallinson our Client Relationship Manager and she will make sure your needs are dealt with as a priority.

## SaveOnBills™

Rod Ryan—Savings Consultant 216 Harbour Drive Coffs Harbour  
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Save On Bills offers customers the opportunity to save money on mortgage and other financial services, major household expenses such as telephone, insurance. We believe most householders are overpaying on these major household expenses. One of the key factors is householders simply don't have the time to wade through the myriad of offers—let alone understand the intricacies of each.



## SPECIAL DATES

*Your individual tax return for the year ended 30th June 2008 needs to be lodged by 30th June 2009 for eligibility for the tax bonus*

*BAS for October to December 2008 is due for lodgment and payment by 28th May 2009*

*BAS for January to March 2009 is due for lodgment and payment by 28th May 2009*

*If you would like your tax return completed in July/August this year, please contact Pam Mallinson now to set an appointment*

